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**RPC 瑞豐石化**

**Ruifeng Petroleum Chemical Holdings Limited**  
**瑞豐石化控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

**UNUSUAL SHARE PRICE MOVEMENT  
AND  
FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO  
THE VERY SUBSTANTIAL ACQUISITION OF 70% OF  
THE EQUITY INTEREST IN ZHOUSHAN BOKE POWER CO. LTD**

**UNUSUAL SHARE PRICE MOVEMENT**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board of directors (the “**Board**”) of Ruifeng Petroleum Chemical Holdings Limited (the “**Company**”) has noted the decrease in the trading price of the shares of the Company today and wishes to state that, save as disclosed in this announcement, the Board is not aware of any reason for such movement.

The Board wishes to confirm that, saved as already disclosed by the Company on the Stock Exchange’s website and the Company’s website, there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**the GEM Listing Rules**”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

## **FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION OF 70% OF THE EQUITY INTEREST IN ZHOUSHAN BOKE POWER CO. LTD**

References are made to the announcement of the Company dated 22 July 2011 (the “**Announcement**”), the circular of the Company dated 25 September 2011 (the “**Circular**”) and the extension announcements of the Company dated 28 October 2011, 28 November 2011, 31 January 2012 and 30 March 2012 (collectively the “**Extension Announcements**”), respectively, in relation to the very substantial acquisition of 70% of the equity interest in Zhoushan Boke Power Co. Ltd. (the “**Boke**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined the Announcement, the Circular and the Extension Announcements.

As the business registration of the change in 70% equity interest of Boke is still in progress, Suida and the Vendor have entered into a fifth supplemental agreement on 29 June 2012 pursuant to which the Long Stop Date of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011, 31 January 2012 and 30 March 2012 respectively) has been further extended from 30 June 2012 to 30 September 2012 (or such other date as agreed between the parties to the New Share Purchase Agreement).

Saved as disclosed above, all other terms and conditions of the New Share Purchase Agreement (as supplemented by the supplemental agreements dated 28 October 2011, 28 November 2011, 31 January 2012 and 30 March 2012 respectively) remain unchanged and in full force and effect.

On behalf of the Board  
**Ruifeng Petroleum Chemical Holdings Limited**  
**Chan Wai Lun Anthony**  
*Chairman*

Hong Kong, 29 June 2012

*As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun Anthony (Chairman), Mr. Yu Won Kong Dennis, Mr. Yue Wai Keung and Mr. Guo Jing Sheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum Steven.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM Website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the day of its publication and on the website of the Company at [www.ruifengholdings.com](http://www.ruifengholdings.com).*